



PROSPECTUS

Country View Berhad (78320-K)
(Incorporated in Malaysia under the Companies Act, 1965)



PUBLIC ISSUE

**of 15,000,000 new ordinary shares of RM1.00 each
at an issue price of RM1.20 per ordinary share
payable in full on application pursuant to its listing
on the Main Board of the Kuala Lumpur Stock Exchange**

For information concerning certain risk factors which should be considered by prospective investors,
see "Risk Factors" as set out in Section 3 hereof

Adviser and Managing Underwriter

AM Arab-Malaysian Merchant Bank Berhad

*(23742-V) (Licensed Merchant Bank)
(A Member of the Arab-Malaysian Banking Group)*

This Prospectus is dated 22 April 2002